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# TRADE GUIDE

A VISHNU VIJAY MUSICAL

A Ready Reckoner on Tamil Cinema

Issue - 20/2025 November 2025





### IN THEATRES FROM NOVEMBER 2025



DIRECTED BY SARANG THIAGU A SIDDHU KUMAR MUSICAL

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### TAMIL CINEMA TRADE GUIDE HELPS YOU TO KNOW MORE ABOUT THE INDUSTRY

Tamil Cinema Trade Guide has now become a benchmark for presenting information on the happenings in the industry to everyone associated with it. This Trade Guide helps everyone to know more about the industry and is sent to as many people related to Tamil Cinema as possible across the country, and its reach is widening with each issue.

This monthly Trade Guide presents various details about the Tamil film industry, including New Tamil Film releases for the month and their performance, important happenings like new film poojas, informative articles analysing the developments in the industry during the month, Ormax Media report on All-India Box Office, Tamil Cinema Box Office, New Tamil films expected to release in the coming months and details of Lead Actors with their forthcoming film details for Producers to know the film commitment of actors, that may help to approach them suitably.

The Trade Guide is distributed for free to all members of TFAPA and everyone associated with Tamil Cinema in some way. We welcome any suggestions or feedback to improve the content of the Trade Guide.

Members of TFAPA can also contribute their articles or any learning to feature in the trade guide. You can write to us for any support required from TFAPA. Visit: www.TFAPA.com; Contact: tfapa2020@gmail.com

G. Dhananjheyan, Editor - Publisher

















### Resolutions passed at 5th Annual General Body Meeting (AGM) of TFAPA

During the Annual General Body Meeting held on 25<sup>th</sup> October 2025 at Madras Cricket Club, special resolutions were passed by the AGM Body on the changes needed in Tamil Cinema. A few out of them are shared below. These will be taken up suitably with appropriate bodies in due course of time:

 No Virtual Print Fee (VPF) Payment – VPF is being charged by Digital Operators (Qube/UFO and others)

for over 15 years now and the sunset clause agreed few years back is still not implemented. The AGM demanded that the sunset clause must be implemented as of 31.3.2026 and from 1.4.2026, Producers shall pay only for Content Delivery and not for VPF from 1.4.2026. The Theatre owners are requested to own the digital projectors in their

theatres, which is being used as a reason for charging VPF on Producers by digital operators. Currently, Digital operators are not charging VPF for Hollywood films and the same is being sought for Tamil films too without any discrimination.

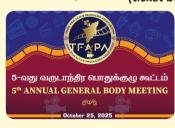
 There is an urgent need to bring in Centralised and Computerised Box Office tracking software to cover all the theatres/screens (almost 1,200 as of now in Tamil Nadu), so that the discrepancies reported recently of few theatres under reporting, running in to Lakhs of rupees can be avoided and Producers are paid their due share by Theatre Owners. We appeal to Tamil Nadu Theatre and Multiplex owners to implement this new system soon across Tamil Nadu.

The AGM demanded a share from Convenience Fee (ticket booking charges) charged by Online Ticketing

companies like Book My Show, Zomato District. Audiences are booking only for films from Producers and hence it is reasonable and fair one third share of the convenience fee is paid to Producers of that film. The AGM is requesting Theatre Owners and Online Ticket Booking companies to accept this fair demand from Producers.

4. TFAPA requests the Tamil Nadu State Government to bring in a **Single Window Permission Clearance** for shootings across Tamil Nadu so that Producers can apply online and get it than the current process of Producers seeking permission from various authorities locally to shoot their film. Many States in the country have brought in single-window permission clearance for shooting in the state and we request TN Government

to implement the same.







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# TAMIL CINEMA BOX OFFICE RECORDS OVER ₹200 CRORE IN OCTOBER 2025

Tamil Cinema recorded over ₹200 crore in October in Tamil Nadu alone, thanks to the commendable collections earned by films *Idli Kadai, Kantara – Chapter 1, Dude* and *Bison Kalamaadan. Kantara – Chapter 1* has earned over ₹70 crore in Tamil Nadu, which is phenomenal for a dubbed film. *Idli Kadai* and *Dude* have collected almost equal numbers in Tamil Nadu, followed by *Bison*. Together, these four films have given momentum to Tamil Cinema by grossing over ₹200 crore and turned the month a memorable one. *Dude* has earned over ₹100 crore globally within first week while *Bison* has collected over ₹55 crore in 10 days, globally.

On 31<sup>st</sup> October, Vishnu Vishal's *Aryan* and Rio Raj's *Aan Paavam Pollathathu* were released. Their box office performance will be known only in November 2025.

Tamil Cinema recorded 26 new releases during October 2025. Year-to-date, Tamil Cinema has had 231 film releases, which is more than the Jan-October 2024 releases of 206 films. Out of these 231 films, Madha Gaja Raja, Dragon, Kudumbasthan, Fire, Murmur, Perusu, Good Bad Ugly, Eleven, Retro, Tourist Family, Maaman, Kuberaa, DNA, Maargan, 3 BHK, Paranthu Po, Thalaivan Thalaivii, Maareesan, Coolie, Shakthi Thirumagan, Idli Kadai, Dude and Bison Kaalamadan can be termed as commercial successes. 23 films working at the box office out of 231 is a 10% success rate of films, which is low and poses a challenging situation for the industry on long-term sustenance of Producers.

The list of 26 new films released in October 2025, along with details of Satellite channels and OTT platforms that acquired these films so far, is presented below. Many more of these new releases may be acquired by satellite channels and OTT platforms in the coming months and will be updated.

| S.No | Date  | Film Title  | Production Banner  | Director Name  | Lead Actor  | Theatre/<br>OTT Release  | Satellite<br>rights  | OTT<br>rights       | Genre   |
|------|---|---|--|--|---|--|--|---------------------|---|
| 1    | 01-Oct  | Idli Kadai  | Wunderbar Films -<br>Dawn Pictures   | Dhanush  | Dhanush   | Theatre  | Kalaignar<br>TV  | Netflix             | Family  |
| 2    | 03-Oct  | Maria   | Uthraa Productions   | Hari K Sudhan  | Saishri - Pavel<br>Navageethan  | Theatre  |  |                     | Thriller  |
| 3    | 10-Oct  | Marudham  | Aruvar Private Ltd.,   | V. Gajendran   | Vidaarth  | Theatre  |  |                     | Realistic   |
| 4    | 10-Oct  | Irudhi Muyarchi   | Varam Cinemas  | Venkat Janaa   | Ranjith   | Theatre  |  |                     | Thriller  |
| 5    | 10-Oct  | WILL  | Foot Steps Production  | S. Sivaraman   | Vikranth -<br>Sonia Agarwal   | Theatre  |  |                     | Thriller  |
| 6    | 10-Oct  | Kayilan   | BTK Films  | Arul Ajit  | Shivvdha  | Theatre  |  |                     | Thriller  |
| 7    | 10-Oct  | Rambo   | Sun Entertainment  | Muthaiah   | Arulnidhi   | OTT  |  |                     | Sports  |
| 8    | 10-Oct  | Agni Paththu  | Agni Universe  | Alexander Arumugam   | Alex - Kottachi   | Theatre  |  |                     | Thriller  |
| 9    | 10-Oct  | Nedumi  | RVR Studios  | Nandha Lakshmanan  | Pradeep Selvaraj  | Theatre  |  |                     | Family  |
| 10   | 10-Oct  | Anal Mazhai   | Sai Ponniyamman Movies   | A. Ayyanarappan  | Abdul Shariff   | Theatre  |  |                     | Love  |
| 11   | 17-Oct  | Dude  | Mythri Movie Makers  | Keerthiswaran  | Pradeep<br>Ranganathan  | Theatre  | Zee Tamil  | NetFlix             | Love  |
| 12   | 17-Oct  | Bison<br>Kaalamadan   | Applause Entertainment and Neelam Studios  | Mari Selvaraj  | Dhruv Vikram  | Theatre  |  | NetFlix             | Sports  |
| 13   | 17-Oct  | Diesel  | Third Eye Entertainment  | Shanmugam<br>Muthusamy   | Harish Kalyan   | Theatre  |  |                     | Action  |
| 14   | 17-Oct  | Kambi Katna<br>Kathai   | Mangatha Movies  | Rajanathan<br>Periyasamy   | Natty<br>Natarajan  | Theatre  |  |                     | Comedy  |
| 15   | 17-Oct  | The Investigation   | Sai Santha Dhurgai Movies  | Mokhan Anandhan  | New   | Theatre  |  |                     | Thriller  |
| 16   | 17-Oct  | Bhookambam  | I International  | Ishaq Hussaini   | Ishaq Hussaini  | Theatre  |  |                     | Action  |
| 17   | 24-Oct  | IAS Kannamma  | Thaayappaswamy Films   | Thaa. Rajachozhan  | Princy -<br>T. ajachozhan   | Theatre  |  |                     | Realistic   |
| 18   | 24-Oct  | Thuchchaadhanan   | VG Studios - Viva Films  | Thalapathi   | Thalapathi  | Theatre  |  |                     | Thriller  |
| 19   | 30-Oct  | Desiya Thalaivar  | SSR Sathya Pictures  | R. Arvind Raj  | J.M. Bashir   | Theatre  |  |                     | Biopic  |
| 20   | 31-Oct  | Aaryan  | Vishnu Vishal Studioz  | Praveen K  | Vishnu Vishal   | Theatre  |  | NetFlix             | Thriller  |
| 21   | 31-Oct  | Aan Paavam<br>Pollathathu   | Drumstick Productions  | Kalaiyarasan<br>Thangavel  | Rio Raj   | Theatre  | Vijay TV   | Jio Hotstar         | Love  |
| 22   | 31-Oct  | Messenger   | PVK Film Factory   | Ramesh Elangamani  | Sriram Karthik  | Theatre  |  |                     | Love  |
| 23   | 31-Oct  | Ram Abdulla<br>Antony   | Annai Velankanni Studios   | Jayavel  | " Kappes"<br>Poovaiyar  | Theatre  |  |                     | Action  |
| 24   | 31-Oct  | Parisu  | Sri Kala Creations   | Kala Alluri  | Kala Alluri   | Theatre  |  |                     | Action  |
| 25   | 31-Oct  | Thadai Adhai<br>Udai  | Ganthimathi Pictures   | Arivazhagan<br>Murukesan   | Mahesh  | Theatre  |  |                     | Action  |
| 26   | 31-Oct  | Vattakkhanal  | MPR Films -<br>Skyline Cinemas   | Pithak Pugazhenthi   | Duruvan<br>Mano   | Theatre  |  |                     | Family  |
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31st October releases listed are tentative and subject to last minute changes

Tamil Cinema has many big-budget, big-actor films like *Vaa Vaathiyaar*, *Life Insurance Kompany, Sardar 2, Karuppu, Jananayagan,* and *Parasakthi* in the next four months (November to January 2026). The industry is expecting them to achieve big success to give a big boost to Tamil Cinema.

























### **NEW FILM COMMENCEMENTS**













### 5<sup>TH</sup> ANNUAL GENERAL BODY (AGM) MEETING OF TFAPA

TFAPA has grown from strength to strength in the last five years and today has over 375 members and its 5th Annual General Body Meeting (AGM) was held on 25th October 2025 at Madras Cricket Club with the participation of many active Producers. TFAPA Management Team updated them on the developments in Tamil Cinema and the event was an interactive one with many Producer members expressing their views for the betterment of the industry. A few photos from the AGM event are presented here.





















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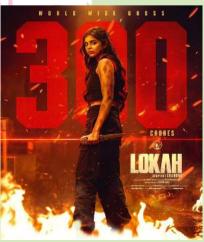


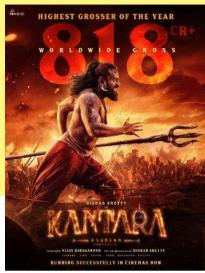
### The Grass is Greener on the Other Side: Tamil Audiences Embracing Larger-Than-Life Films from Other Languages

he year 2025 has proven to be a challenging one for Tamil cinema, particularly for its high-profile blockbusters. Among the major releases, only Ajith Kumar's Good Bad Ugly has emerged as a profitable venture for distributors and exhibitors in Tamil Nadu. Beyond this solitary success, the industry has witnessed a stark divide: while medium- and smallbudget Tamil films continue to thrive, the big-ticket productions have largely faltered at the box office.

A striking example of this trend unfolded between September and October 2025, where Kantara: Chapter 1 - a dubbed film from Kannada - reigned as the highest grosser in Tamil Nadu, collecting over ₹70 crore. This outperformed even prominent Tamil releases like Sivakarthikeyan's Madharaasi, which collected around ₹50 crore, and Dhanush's Idli Kadai, earning around ₹47 Crore. This isn't an isolated incident; it highlights a recurring pattern with dubbed films from other languages capturing the imagination of Tamil audiences and becoming blockbusters.

We can trace this back to films like KGF: Chapter 2, which raked in over ₹120 crore in Tamil Nadu—nearly matching the collections of Vijay's Beast and effectively cannibalizing its market share. Similarly, the Telugu juggernaut Pushpa 2 surpassed ₹70 crore, while the mediumbudget Malayalam film Lokah impressively grossed ₹25 crore. These successes stand in sharp contrast to the struggles faced by many Tamil films featuring popular stars, underscoring a clear shift in audience preferences.





At its core, this phenomenon reveals a key insight: Tamil Nadu audiences crave largerthan-life entertainment that visibly justifies its scale on the big screen. They demand not just spectacle but also a fresh narrative, coupled with an engaging screenplay that keeps them hooked from start to finish. While Tamil filmmakers often demonstrate creativity and innovation in their concepts—thinking outside the box to explore unique themes the grandeur and production values frequently fall short. A significant portion of the blame lies in budget allocation: when 50-70% of a film's resources are funnelled into star remunerations, it leaves little room for high-quality production design, visual effects, or elaborate sets. As a result, audiences feel short-changed by subpartechnical execution, leading to widespread rejection.

Interestingly, this expectation of grandeur isn't uniform across all films. For movies starring tier-2 heroes or those with more modest ambitions, Tamil viewers are far more forgiving. In these cases, the focus shifts to solid screenplays and consistently engaging content, without the pressure for opulent visuals. The box-office triumphs of mid-budget offerings like Dragon, Dude, Bison, Maaman, Tourist Family, Thalaivan Thalaivii, and Madha Gaja Raja exemplify this. These films operate within constrained budgets, prioritizing storytelling efficiency and audience satisfaction over extravagance, and audiences have responded enthusiastically, proving that quality content can succeed without breaking the bank.

However, when it comes to flagship productions featuring A-list stars made in over ₹100 crore budget, such as Coolie, Vidaamuyarchi, Idli Kadai, Madharaasi, and Retro—the bar is set exponentially higher. Audiences anticipate a grand cinematic feast, complete with flawless execution, immersive visuals, and no room for major shortcomings. After all, ticket prices remain the same regardless of the film's scale, so viewers rightly expect value commensurate with the star power on display. This heightened scrutiny poses a formidable challenge for producers and actors alike, demanding greater investment in pre-production, including extended time in the script room to iron out every detail.

A closer look at the dubbed successes reveals the secret to their appeal: meticulous preparation and unhurried execution. Films like KGF: Chapter 2, Pushpa 2, Kantara: Chapter 1, and even the relatively modest Lokah dedicated substantial time to script development often spanning months or even years. With the exception of Lokah, the other three also involved prolonged shooting schedules to capture the epic scope envisioned. In contrast, most Tamil blockbusters are rushed through the pipeline: scripts are hammered out in just three to six months, and principal photography wraps up in a similarly compressed timeframe. This lack of investment in foundational elements—script refinement, detailed planning, and on-set craftsmanship—inevitably manifests as compromised quality on screen. Audiences, ever discerning, are quick to spot these flaws and vote with their wallets, rejecting underwhelming efforts outright.

While the enduring stardom of certain actors or sheer luck may have salvaged a few big Tamil films in the past, 2025's results serve as a stark testament to evolving tastes. The consistent underperformance of major releases this year underscores a simple truth: in an era where competition from other languages is fiercer than ever, Tamil cinema must prioritize substance **over haste.** By channelling more resources into creative excellence, production grandeur, and narrative depth, the industry can reclaim its dominance and deliver the blockbuster experiences that audiences truly deserve.

Until then, the grass will indeed seem greener on the other side, as Tamil viewers continue to flock to these imported spectacles that promise—and deliver—the thrill of true cinematic ambition.

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# Strong Content brings in **Success for <b>Small Budget** Films



very year Tamil Cinema sees over 240 new releases and out of them 80% or over 190 are small-budget films (made in less than ₹5 crore budget). Out of these 190 films, only a handful of films (not more than 4 or 5) succeed commercially and all other films do not even recover the cost of release and promotion for Producers. Does it mean there is no future for smallbudget films in Tamil Cinema? The answer is a big NO as we often see a few small-budget films succeeding and setting benchmarks in the industry.

We had seen films *Por Thozhil* and *Parking* in 2023, *Blue Star, Lover* and *Lubber Panthu* in 2024, *Kudumbasthan* in 2025, all made in a small budget, which became commercial successes, among small-budget films.





The common assumption among Producers is that OTT platforms and satellite channels do not buy small-budget films prior to release, and only if the film works at box office, they will be picked up at a decent price or taken on a revenue share basis. While this is true for most films, strong content-based small-budget films do get sold before their release. A few examples of forthcoming films can give confidence to Producers.

Aan Paavam Pollathathu – a Rio Raj starrer, directed by Kalaiyarasan Thangavel, releasing on 31st October, could sell its digital and satellite rights at a good price to Jio Hotstar and Vijay TV based on its content.

Aaromaley – a Kishen Das, Harshath Khan and Shivathmika Rajashekar starrer, directed by Sarang Thiagu scheduled to release on 7<sup>th</sup> November, could also sell its digital and satellite rights at a good price to Jio Hotstar and Vijay TV based on its differentiated content.

Sirai – a Vikram Prabhu and LK Akshay Kumar starrer, directed by Suresh Rajakumari, scheduled to release on 25<sup>th</sup> December, could sell its satellite and digital rights to Zee 5 and Zee Tamil at a good price based on its strong content.

Middle Class – the film starring Munishkanth and Vijayalakshmi, directed by Kishore Muthuramalingam got sold of digital and satellite rights to Zee 5 and Zee Tamil for a good price, based on its impactful content.

The above are just a few examples of small-budget films from reputed production houses that could sell their digital and satellite rights before the film's release, which recovered a major part of the production cost, giving them confidence to release the films with good promotion. What is the take from the pre-release sale of digital and satellite rights of these small-budget films?

- Strong or Differentiated Content: OTT Platforms and Satellite channels are clearly looking for strong or differentiated content that will appeal to their audiences. Run-of-the-mill, typical comedy or usual romantic or regular thrillers are not going to work easily with them. It is the responsibility of Filmmakers to bring out strong content that instantly connects with them, so that Producers can get a good price through the pre-sale of these rights.
- Differentiated Promotions: Promotions of a film (starting from title, first look, announcement video, teaser, trailer etc.) must stand out and break the clutter for the OTT Platforms and Satellite channels to make a note of them and keep such films in their consideration list. Ordinary output in this key activity will not get the breakthrough needed.
- Cast and Crew: The cast and crew of the film must draw the attention of the platforms and channels, the moment



a film is announced. The track record of the actors or their experience in films will get the attention and enable the sale. All new faces of cast and crew will be considered only if the content is very powerful, which is a rarity. Hence, having experienced crew members and popular actors on board with strong content will help a small-budget film to sell the rights



The pre-sale business of the films shared here clearly illustrates that if Producers have a solid content, it is possible to do business and recover most of their investment and, in some cases, handsome profits. So, there is hope for small budget films and Producers must focus on these points to succeed financially.

### Know your Tamil Nadu Theatrical Distributors (select list):

The following is the select list of Distributors in Tamil Nadu, who release films in the entire state through their network. To release your films in Tamil Nadu, you can reach out to them. In addition, there are several distributors who distribute films for each territory separately. Tamil Nadu has 9 distribution territories namely, Chennai, Chenglepat, Coimbatore, North Arcot, South Arcot, Madurai (MR), Trichy (TT), Salem (SD) and Tirunelveli (TK).









| S. No | Company/Distributor Name               | Contact Person         |  |  |  |  |  |
|-------|--|------------------------|--|--|--|--|--|
| 1     | Red Giant Movies                       | Mr. M. Shenbagamoorthy |  |  |  |  |  |
| 2     | MSM Movie Traders                      | Mr. Raja               |  |  |  |  |  |
| 3     | Romeo Pictures                         | Mr. Rahul              |  |  |  |  |  |
| 4     | Gopuram Films                          | Mr. G.N. Anbuchezhiyan |  |  |  |  |  |
| 5     | Sakthi Film Factory                    | Mr. B. Sakthivelan     |  |  |  |  |  |
| 6     | Dhanam Pictures                        | Mr. Padur Ramesh       |  |  |  |  |  |
| 7     | Trident Arts                           | Mr. Ravi               |  |  |  |  |  |
| 8     | Five Star                              | Mr. Senthil            |  |  |  |  |  |
| 9     | Sushma Cine Arts                       | Mr. Azhagarsamy        |  |  |  |  |  |
| 10    | Seven Screen Studios                   | Mr. Manikandan         |  |  |  |  |  |
| 11    | Dream Warrior Pictures                 | Mr. Guhan              |  |  |  |  |  |
| 12    | Sri Thenandal Films                    | Mr. Murali N. Ramasamy |  |  |  |  |  |
| 13    | S Pictures                             | Mr. Sreenivasan        |  |  |  |  |  |
| 14    | Rockfort Entertainment                 | Mr. Muruganantham      |  |  |  |  |  |
| 15    | 11:11 Productions                      | Dr. Prabhu Thilak      |  |  |  |  |  |
| 16    | Uthraa Productions                     | Mr. Hari Uthraa        |  |  |  |  |  |
| 17    | AP International                       | Mr. Senthil            |  |  |  |  |  |
| 18    | PVR Pictures                           | Mr. Kathir             |  |  |  |  |  |
| 19    | SSI Production                         | Mr.S. Subbaiah         |  |  |  |  |  |
| 20    | Creative Entertainers and Distributors | Mr. G. Dhananjheyan    |  |  |  |  |  |

### **Know your Overseas Distributors (select list):**

The following is the select list of Overseas Distributors for Tamil Cinema, who release films in the entire overseas territory. To release your films in Overseas markets, you can reach out to them. In addition, there are distributors who operate separately for Singapore, Malayasia, UAE, USA/North America, Sri Lanka etc.











| y for singapore, Maiayasia, OAE, OSA/NOLTHAMERICA, STEARRA Etc. |                           |                                     |  |  |  |  |  |  |  |
|---|---------------------------|-------------------------------------|--|--|--|--|--|--|--|
| S. No   | Company Name              | Contact Person                      |  |  |  |  |  |  |  |
| 1   | Lyca Productions          | Mr. Veera Muthusamy                 |  |  |  |  |  |  |  |
| 2   | Ayngaran International    | Mr. Karunamoorthy                   |  |  |  |  |  |  |  |
| 3   | AP International          | Mr. Sanjay Wadhwa                   |  |  |  |  |  |  |  |
| 4   | A & P Groups              | Mr. Arun Pandian                    |  |  |  |  |  |  |  |
| 5   | United India Exporters    | Mr. Mohamed Yahiya                  |  |  |  |  |  |  |  |
| 6   | MSK Film Production       | Mr. Kalaiselvan                     |  |  |  |  |  |  |  |
| 7   | Tentkotta/SJ Cinemas LLC  | Mr. Varun                           |  |  |  |  |  |  |  |
| 8   | Phars Films               | Ms. Mahi Golchin-Depala             |  |  |  |  |  |  |  |
| 9   | Hamsini Entertainment     | Mr. V.K. Ravichandran               |  |  |  |  |  |  |  |
| 10  | Lotus Five Star Cinemas   | Mr. Murthy                          |  |  |  |  |  |  |  |
| 11  | Malik Streams Corporation | Mr. Malik                           |  |  |  |  |  |  |  |
| 12  | Ahimsa Entertainment      | Mr. Vithurs / Mr. Sudarshan Natesan |  |  |  |  |  |  |  |
| 13  | DMY Creation              | Mr. Dato Mohamed Yusoff             |  |  |  |  |  |  |  |
| 14  | TSR Films                 | Mr. M. Ramasamy                     |  |  |  |  |  |  |  |

# TAMIL CINEMA: MONTH-WISE F COMMERCIAL SUC

The list of films that have succeeded at the box office or gained attention

| Month            | Film 1   | Film 2  | Film 3   | Film 4   | Film 5                         |
|------------------|--|---|--|--|--------------------------------|
| January<br>2025  | PORTS TO STREET OF STREET  | TAMELY BLOCKERITOTER    DOWNBASTHAN   |  |  |                                |
| February<br>2025 | WORLDWIDE GROSS  100   | CRODES:   | Elication of the state of the s | B D D D D D D D D D D D D D D D D D D D  | KAADHAL ENADHU<br>PROHILUDAMAL |
| March<br>2025    | LITTLE AND ADDRESS OF THE PARTY | MURMUR<br>MURMUR<br>D7.5.2628   | NECES FOR THE PROPERTY OF THE  | G bostost  | MERCH 19 AL                    |
| April<br>2025    | 200 CR WORLD AND ADDRESS OF THE PARTY OF THE | TOTS AV   |  |  |                                |
| May<br>2025      | RETRO  | WORLDWIDE GROSS DATE OF THE COMMENT | Impressive Footfalls in 2nd Week   | BLOCK SUBSTRUCTION OF THE PROPERTY OF THE PROP |                                |
| June<br>2025     | KINGA S  | BOOKINGS INCREASED COLLECTION INCREASED   | MAARGAN  | ு துள் 27 முதல்<br>குட்  | IN TOP OF CAS LITTLE           |

# ILMS THAT GAINED ATTENTION, CESS DURING 2025

from critics and spoken for their content so far in 2025 is presented below.

| Month        | Film 1   | Film 2       | Film 3            | Film 4                         | Film 5   |
|--------------|--|--------------|-------------------|--------------------------------|--|
| July<br>2025 | The state of the s | 3BHK         | Linguism Thalanii | JULY 25 2025  MARAPLE CEAN     | SUCCESSIVE  |
| Aug<br>2025  | AQA ±  | HEUSE HEUSE  |                   | FROM TODAY                     | WORLDWIDE IN CINEMAS AUG 22"  BEGLESEES II  CONTROL OF THE CONTROL |
| Sept<br>2025 | CR+ OURTHURE MADHARASIA  | SPIEMBERS"   | Manufathronts.    | BLACKMAIL SEPT 12              | SEP SHAICTHE THIRUMAGAN  |
| Oct<br>2025  | M E G A BLOCK BUSTER   | Durie Milita | 55                | OCT 51<br>NORMANIE<br>NORMANIE | TRAILER  TRAILER  TRAILER  TRAILER  TRAILER  |
| Nov<br>2025  |  |              |                   |                                |  |
| Dec<br>2025  |  |              |                   |                                |  |



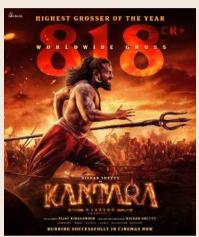
### **Breaking the Mold: Why Tamil Cinema Needs**

### to Reinvent Its Genres



In the evolving landscape of Indian cinema, regional industries are rewriting the rules of storytelling. Telugu cinema is venturing into mythic sci-fi with Mirai and superhero spectacles like HanuMan, Malayalam filmmakers are experimenting with spiritual science fiction through Lokah and also biggies like Empuraan, while Kannada cinema continues to expand its myth-revival universe with Mahavatar Narasimha and the Kantara series. These films are not only redefining genres but also redefining audience expectations - proving that risk and innovation can coexist with commercial success.

Tamil cinema, despite its rich legacy of innovation, seems caught in a creative loop. Most of its mainstream output oscillates between two extremes: the "larger-than-life hero saga" or the "slice-of-life realism." While both streams have given us great films from Vikram to Jai Bhim and Dada to Kudumbasthan - there's a growing



The problem isn't talent but mindset. Tamil cinema has some of India's most capable technicians, writers, and performers, but its financiers and studios often prefer safer bets - mass entertainers or relatable dramas that fit the proven templates. Meanwhile, other industries are embracing genre hybridity - fusing mythology with futurism, fantasy with emotion, and science with spirituality. Tamil

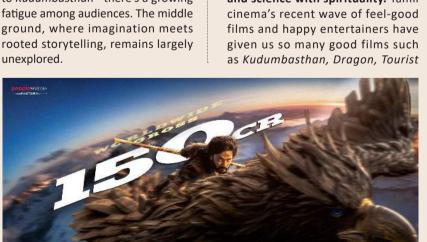


Family, Dude and more but the genre shifting that was quite popular 5 years back is slowly fading away. In addition to that, there are agenda driven filmmakers who are only abiding to a section of the audiences. Genres which have ruled other industries are finding it hard to penetrate here as well, because of the mindsets of both filmmakers and audiences which is on a constantly changing spree.

To break free, Tamil cinema needs three key shifts. First, creative courage. Producers and writers must start backing genre-bending stories - Tamil folklore blended with dystopian sci-fi, or political thrillers wrapped in unique allegory. Tamil literature and local mythology are filled with cosmic stories waiting to be reimagined. Secondly, new-age visual storytelling is something that needs to be worked on. Investing in top-tier VFX, conceptual design, and worldbuilding teams can elevate narratives to global standards. The audience no longer compares Tamil films to other Indian industries - they compare them to Dune and Avatar.

Thirdly and most importantly, nurturing fresh voices. Young film makers should be given the freedom to fail creatively. The next big leap of Tamil Cinema won't come from formula films, it will come from the freedom to experiment and prove oneself on the big screen.

Tamil cinema once led the nation in narrative innovation. To reclaim that space, it must stop playing it safe and start dreaming again. The future of Tamil cinema lies not in repeating what worked yesterday, but in daring to imagine what no one has tried yet.



MIRAI

|  | OTT<br>Mastering  | YES              | YES            |                    |               | YES           | YES                |                 |                                |                  |                 |                   |                  |              |                     |                        | YES                   |                    |                |               |             |                         |                  |                                       |                          |                   |                    |                 |                |                  |                          |                 |                |                     |
|--|-------------------|------------------|----------------|--------------------|---------------|---------------|--------------------|-----------------|--------------------------------|------------------|-----------------|-------------------|------------------|--------------|---------------------|------------------------|-----------------------|--------------------|----------------|---------------|-------------|-------------------------|------------------|---------------------------------------|--------------------------|-------------------|--------------------|-----------------|----------------|------------------|--------------------------|-----------------|----------------|---------------------|
|  |                   | ≻                | >              |                    |               | >             | >                  |                 |                                |                  |                 |                   |                  |              |                     |                        | >                     |                    |                |               |             |                         |                  |                                       |                          |                   |                    |                 |                |                  |                          |                 |                |                     |
| p  | DCP<br>Mastering  | YES              |                |                    |               | YES           |                    |                 |                                |                  |                 |                   |                  |              |                     |                        |                       |                    |                |               |             |                         |                  |                                       |                          |                   |                    |                 |                |                  |                          |                 |                |                     |
| S Offere                                 | Atmos             | YES              | YES            | YES                | YES           |               |                    |                 |                                |                  |                 |                   |                  | YES          |                     |                        | YES                   |                    | YES            |               |             |                         |                  |                                       |                          |                   |                    |                 |                |                  |                          |                 |                |                     |
| Post-Production Facilities Offered       | Sound Mix         | YES              | YES            | YES                | YES           |               |                    |                 |                                |                  |                 |                   | YES              | YES          |                     | YES                    | YES                   |                    | YES            |               | YES         | YES                     |                  | YES                                   | YES                      | YES               |                    |                 |                |                  |                          |                 |                |                     |
| duction                                  | SFX               |                  |                |                    |               |               |                    |                 |                                |                  |                 |                   |                  |              |                     | YES                    |                       |                    | YES            | YES           |             |                         |                  | YES                                   |                          |                   | YES                | YES             |                |                  |                          |                 |                |                     |
| st-Pro                                   | VFX               | YES              | YES            |                    |               |               | YES                | YES             | YES                            | YES              | YES             | YES               |                  |              | YES                 |                        |                       |                    |                |               |             |                         | YES              |                                       |                          |                   |                    |                 | YES            | YES              | YES                      | YES             |                | YES                 |
| Po                                       | DI Suite          | YES              | YES            |                    |               |               | YES                | YES             | YES                            |                  |                 | YES               |                  |              |                     |                        |                       | YES                |                |               |             |                         | YES              | YES                                   |                          |                   |                    |                 | YES            | YES              | YES                      | YES             | YES            | YES                 |
|  | Dubbing           | YES              | YES            | YES                |               |               |                    |                 |                                |                  |                 |                   |                  |              |                     | YES                    | YES                   | YES                | YES            |               |             | YES                     |                  | YES                                   | YES                      | YES               |                    |                 |                |                  |                          |                 | YES            |                     |
|  | DIT               | YES              |                |                    |               |               |                    |                 |                                |                  |                 |                   |                  |              |                     |                        | YES                   |                    |                |               |             |                         |                  |                                       |                          |                   |                    |                 |                |                  |                          |                 |                |                     |
|  | EDIT<br>Suite     | YES              |                |                    |               |               |                    |                 | YES                            |                  |                 |                   |                  |              |                     | YES                    |                       |                    |                |               |             |                         | YES              | YES                                   |                          |                   |                    |                 |                |                  |                          |                 |                |                     |
| TION STUDIOS                             | Contact<br>Number | 9500098909       | 9840753631     | 8939799555         | 9962082305    | 9840157677    | 9840149909         | 9600045747      | 7540011478                     | 9677055155       | 9500125268      | 8754463704        | 9840722276       | 9791148410   | 9176677792          | 9940235888             | 9840056678            | 8012522114         | 9176141407     | 9895015516    | 9962220578  | 9840166989              | 9003257922       | 8939593999                            | 9840091525               | 9176432181        | 9176398544         | 9787298182      | 9600100761     | 9841322113       | 9789747494               | 8124027726      | 9715279348     | 9952993399          |
|  | Contact Person    | Mr. S. Saravanan | Mr. Natrajan   | Mr. Ram Ganesh     | Mr. Sajji     | Mr. Guna      | Mr. Clement        | Ms. Mala Manyan | Mr. Pondy Ravi                 | Mr. Moorthy      | Mr. Santhakumar | Mr. Udayakumar    | Mr. Rahamathulla | Mr. Krishnan | Mr. Harihara Suthan | Mr. Rajendran          | Mr. Janakiraman       | Mr. Hariharan      | Mr. Sachin     | Mr. Arun Mani | Mr. Murugan | Mr. Iyyapan             | Mr. Naresh       | Mr. Thangaraj                         | Mr. Chandran             | Mr. Muthukrishnan | Mr. Vijay Ratnam   | Mr. Ashwath     | Mr. Fazil      | Mr. Chandrakanth | Mr. Francis              | Mr. Suresh Ravi | Mr. Siva       | Mr. Sakthi          |
| <b>SST POPULAR</b> F                     | Place             | Saligramam       | Mylapore       | Valluvarkottam     | Nungambakkam  | T.Nagar       | Saligramam         | Vadapalani      | Saligramam                     | Valasarawakkam   | Teynampet       | Saligramam        | Kodambakkam      | Kodambakkam  | Alwarthirunagar     | Saligramam             | Virugambakkam         | Alwarthirunagar    | Kodambakkam    | T.Nagar       | T.Nagar     | Vadapalani              | Vadapalani       | Vadapalani                            | Kodambakkam              | Kodambakkam       | Ashoknagar         | Alwarthirunagar | Valasarawakkam | Alwarthirunagar  | Vadapalani               | Saligramam      | Saligramam     | Saligramam          |
| TAMIL CINEMA'S MOST POPULAR POST-PRODUCT | S.No. Studio Name | 1 D Studios Post | 2 Knack Studio | 3 Le Magic Lantern | 4 Four Frames | 5 Post Office | 6 Infinity Studios | 7 Igene         | 8 Whitee Lottus Digital Studio | 9 D Note Studios | 10 Hocus Pocus  | 11 Prasad Studios | 12 AH Studio     | 13 AM Studio | 14 Lorven           | 15 Goodluck - Dir Hari | 16 Studio Uno Records | 17 Cuviyam Studios | 18 Sync Cinema | 19 Oli Sounds | 20 Mantra   | 21 AVM G (AVM Compound) | 22 Kalasa Studio | Sa Screen Focus Studio (AVM Compound) | 24 AVM G Chandran Studio | 25 Balu Studios   | 26 The Audio Ville | 27 Space Space  | 28 Pixel Light | 29 B2H Studios   | 30 Varna Digital Studios | 31 Mango Post   | 32 360 Degrees | 33 Fire Fox Studios |



### THE INDIA BOX OFFICE REPORT:

### **SEPTEMBER 2025**

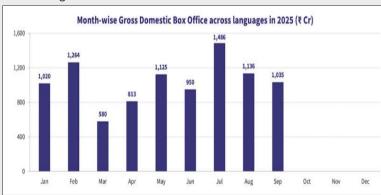
ed by Telugu film *They Call Him OG* and Hindi film *Jolly LLB 3*, September 2025 emerges as another good month at the India Box Office, with gross collections of ₹1,035 Cr.

### **Summary of the Report:**

- Films that released in September 2025 grossed ₹1,035 Cr at the domestic box office
- The cumulative box office for Jan-Sep releases in 2025 stands at ₹9,409 Cr, which is 18% higher than the same period in 2024
- They Call Him OG emerged as the top film of the month, grossing ₹224 Cr, followed by Jolly LLB 3 (₹139 Cr)
- Marathi film Dashavatar features among the top 10 films of the month

### **Cumulative Box Office: September 2025**

September 2025 marked the third consecutive month with total collections exceeding the ₹1,000 Cr mark at the Indian Box Office, grossing ₹1,035 Cr, including projected future collections of September releases still running in theatres.



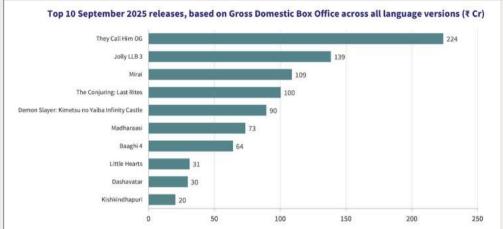
The cumulative box office for 2025 releases stands at ₹9,409 Cr, which is 18% higher than the same period in 2024. Based on pro rata estimation, the year stands a good chance of grossing more than ₹12,000 Cr, and is in the running to become the best-ever year at the Indian box office - a record currently held by 2023, at ₹12,226 Cr.





#### Top 10 Films: September 2025

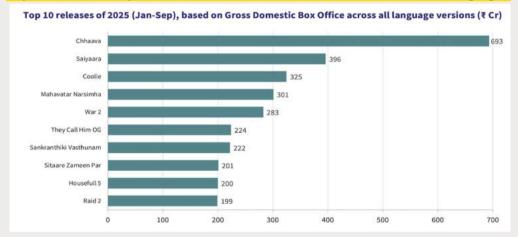
The chart lists Top 10 films released in September 2025, based on their box office performance in India.



Telugu film *They Call Him OG* is the top film of the month, grossing ₹224 Cr, followed by Hindi film *Jolly LLB 3*, which is expected to gross ₹139 Cr at the domestic box office over its lifetime run. Telugu film *Mirai*, and the Hollywood horror franchise film *The Conjuring: Last Rites*, were

Marathi film *Dashavatar* features in the list of the highest grossers of the month. At ₹30 Cr, its gross box office is more than three times that of any other Marathi film released in 2025 so far

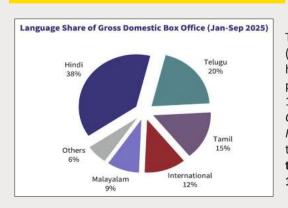




The Hindi language continues to dominate the list of 2025's top 10 highest-grossing films, with six films. The list also includes two Telugu films (*They Call Him OG* and *Sankranthi Vasthunam*), one Tamil film (*Coolie*), and the multi-lingual animated feature *Mahavatar Narsimha*.

### **Box Office Share by Language in September 2025:**

the other major contributors to the month's box office.



The share of Hindi language has dropped from 40% (Jan-Aug) to 38% (Jan-Sep), while *They Call Him OG* and *Mirai*'s box office performance has boosted the Telugu language's share from 18% to 20% in the same period. International films have also seen an increase in share from 10% to 12%, bringing it back to the 2022 level. Hollywood film *The Conjuring: The Last Rites*, and the Japanese anime film *Demon Slayer: Kimetsu no Yaiba Infinity Castle*, are the most significant contributors to this increase in September 2025. **Contribution of Tamil Films to the All-India box office has come down from 16% in (Jan-Aug) to 15% (Jan-Sept).** 



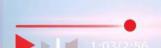






### **The Ormax OTT Audience Report: 2025**





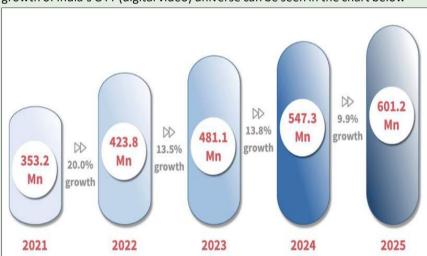
The latest edition of The Ormax OTT Audience Report sizes India's digital video universe at 601.2 million users. The CTV universe has grown by a staggering 85% in a single year, to 129.2 million.

### **Summary of the Report:**

- India's OTT audience universe (defined as number of people who have watched online videos at least once in the last month) is estimated at 601.2 million in 2025, i.e., a growth of 9.9% vis-a-vis 2024
- 41% of India's estimated 2025 population is consuming online video content, up from 38% last year
- The Connected TV (CTV) audience base has grown from 69.7 million in 2024 to 129.2 million in 2025, i.e., by 85% in a single year
- The report, available by subscription, breaks down the 601.2 million universe by gender, age, media affluence, NCCS, pop strata, states, and cities

#### **India's OTT Audience Universe:**

As per the report, India's OTT audience universe, defined as those who have watched digital videos at least once in the last one month, is now at 601.2 Million (or 60.12 crore) people. The growth from 2024 to 2025 is 9.9%, which is a notch lower than the 13%+ growth rates seen in 2023 and 2024. India's OTT penetration now stands at 41% of the country's population, up from 37% last year. Year-on-year growth of India's OTT (digital video) universe can be seen in the chart below.



One of the biggest growths is noticed in Connected TV (CTV) usage in India. The 2025 report estimates the number of active CTV users in India (streaming videos on a CTV device in the last one month), recording 85% growth at 129.2 million, from 69.7 million in 2024. While India has traditionally been a smartphone-first market, the CTV growth story suggests that we are now moving to a two-device market. This development has strong implications for the future of the Indian Media & Entertainment economy.







# Artificial Intelligence (AI) and its use to Film Producers



All provides film producers with powerful tools to enhance efficiency and optimize decision-making across all stages of filmmaking, from script analysis and pre-production to marketing, distribution, and financial management. While ethical and creative considerations remain, All is proving to be a transformative partner for human producers, not a replacement. Producers are recommended to make use of this powerful tool.

#### **Pre-Production and Creative Development:**

- Script and story analysis: Al can analyse a script for its narrative structure, pacing, and emotional impact to predict its commercial viability and audience reception. Tools like ScriptBook can identify plot weaknesses and suggest improvements to enhance a story's appeal.
- Automated storyboarding: Generative AI can quickly turn script descriptions or text prompts into visual storyboards. This accelerates the pre-visualization process, allowing producers to experiment with different camera angles and scene compositions affordably.
- Predictive scheduling and budgeting: Producers can use Al-powered platforms like RivetAl and Filmustage to create and manage detailed production timelines and budgets.
- Previsualisation (Previs): Al can help in the process of visualizing a scene or sequence before filming to plan camera angles, movement, lighting, and effects by creating visuals.

#### **Production and Visual Effects:**

- Enhanced VFX and CGI: Al-powered software from companies like Adobe and Autodesk can automate and accelerate the creation of visual effects and computer-generated imagery (CGI). It enables producers to create complex, realistic effects more cost-effectively and faster than traditional methods.
- "Deepfake" technology: For specific applications, Al can be used to "de-age" actors or swap faces for



seamless digital continuity. For instance, AI was famously used to de-age Robert De Niro and Al Pacino in *The Irishman*.

 Smart camera systems: During filming, AI-enabled camera systems can automate complex tasks, such as tracking subjects, stabilizing footage, and adjusting focus in real time. This minimizes human error and helps capture high-quality footage more efficiently.

#### **Post-Production and Sound Design:**

Automated editing and colour grading: Al tools integrated into software like Adobe Premiere Pro and DaVinci Resolve can automate tedious editing tasks. These include scene detection, shot trimming, and colour correction to ensure visual consistency.



- Automated dubbing and translation: Platforms like *Deepdub.ai* and *Wavel AI* use AI to significantly reduce the time required for dubbing. They can even use a sample of the original actor's voice to create realistic voices in different languages.
- Al-generated music: Al can compose original soundtracks and background music based on a film's mood and tone. This provides composers with a starting point or generates bespoke scores for a fraction of the time and cost.

### Marketing, distribution and finance:

- Predictive marketing analytics: By analysing audience data from social media, reviews, and streaming platforms, AI can provide insights into viewer preferences and trends. This allows producers to create highly targeted and effective marketing campaigns.
- Trailer creation: Al can analyse vast datasets of successful movie trailers to identify the most emotionally impactful scenes. It can then automatically assemble a new, compelling trailer to maximize audience engagement.
- Optimal distribution and monetization: Al can help analyse market trends and audience behaviour to determine the best distribution channels and release timings for a film. It can also optimize ad placements and predict revenue streams.



# TAMIL FILMS OF LEADING ACTORS EXPECTED IN 2025 - 26













| Leading Actors<br>(Select List in<br>random order) | Films expected   | Producer (s)  |  |  |  |  |  |
|--|--|---|--|--|--|--|--|
| Rajinikanth  | Jailer 2   | Sun Pictures  |  |  |  |  |  |
| Kamal Haasan                                       | Yet to be announced  | -   |  |  |  |  |  |
| Vijay  | Jana Nayagan   | KVN Productions   |  |  |  |  |  |
| Ajith Kumar  | Yet to be announced  | -   |  |  |  |  |  |
| Suriya   | Karuppu / Suriya 46  | Dream Warrior Pictures /<br>Sithara Entertainments  |  |  |  |  |  |
| Vikram   | Dhruva Natchathiram /<br>Chiyaan 63 / Chiyaan 64                       | Ondraga Entertainment / Shanthi Talkies / Vels Film International                         |  |  |  |  |  |
| Dhanush  | D54  | Vels Film International   |  |  |  |  |  |
| Sivakarthikeyan                                    | Parasakthi   | Dawn Pictures   |  |  |  |  |  |
| Karthi   | Vaa Vaathiyaar,<br>Sardar 2 / Marshal                                  | Studio Green Films / Prince Pictures / Dream Warrior Pictures                             |  |  |  |  |  |
| Silambarasan TR                                    | Arasan /<br>STR 50 / God of Love                                       | V Creations / Atman Cine Arts /<br>AGS Entertainment                                      |  |  |  |  |  |
| Ravi Mohan   | Genie / Karathey Babu /<br>Parasakthi / Bro Code                       | Vels Film International / Screen Scene Entertainment / Dawn Pictures / Ravi Mohan Studios |  |  |  |  |  |
| Vishal   | Thupparivalan - 2 /<br>Magudam   | Vishal Film Factory /<br>Super Good Films   |  |  |  |  |  |
| Raghava<br>Lawrence                                | Benz / Hunter /<br>Kaala Bhairava                                      | Passion Studios- G Squad -<br>Goldmines Telefilms /<br>Goldmines Studios                  |  |  |  |  |  |
| Arya   | Mr. X / Ananthan Kaadu   | Prince Pictures / Mini Studios  |  |  |  |  |  |
| Vijay Sethupathi                                   | Train  | V Creations   |  |  |  |  |  |
| Pradeep<br>Ranganathan                             | LiK  | Seven Screen Studio   |  |  |  |  |  |
| R. Madhavan  | Adhirshtasaali / G.D.N   | AA Media Corporation /<br>Varghese Moolans Pictures                                       |  |  |  |  |  |
| Vishnu Vishal                                      | Mohan Das /<br>Irandu Vaanam /<br>Gatta Kusthi 2                       | Vishnu Vishal Productions / Sathya Jyothi Films / Vels Film International                 |  |  |  |  |  |
| Vijay Antony                                       | Agni Siragugal / Lawyer  | Amma Creations /<br>Vijay Antony Film Corporation   |  |  |  |  |  |
| Arun Vijay   | Agni Siragugal /<br>Retta Thala  | Amma Creations / BTG Universal  |  |  |  |  |  |
| Jiiva  | Golmaal / TTT /<br>Jiiva 46  | Jaguar Studios /<br>Kannan Ravi Productions   |  |  |  |  |  |
| Soori  | Mandaadi   | RS Infortainment  |  |  |  |  |  |
| Santhanam  | Yet to be announced  | -   |  |  |  |  |  |
| RJ Balaji  | Happy Ending   | Million Dollar Studios  |  |  |  |  |  |
| M. Sasikumar                                       | Naa Naa / Pagaivanukku<br>Arulvai / Freedom /<br>My Lord / Evidence #8 | Multiple Producers /<br>Olympia Movies / Five Star Creations                              |  |  |  |  |  |
| Prabhudeva   | Jalsa / Flashback /<br>Michael Musasi /<br>Moon Walk / Untitled Film   | Abhishek Films (two films) / Joy Film Box Entertainment / Behindwoods / KRG Productions   |  |  |  |  |  |
| Siddharth  | Untitled film  | Passion Studios   |  |  |  |  |  |
| Kavin  | Mask / Hi /<br>Kavin 08 / Kavin 09                                     | Grass Root Films / Seven Screen Studio / Prince Pictures / Think Studios                  |  |  |  |  |  |















# TAMIL FILMS OF LEAD ACTORS EXPECTED IN 2025 - 26





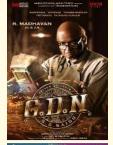








|   | AI LOILD III   | 2020 20  |  |  |  |  |
|---|--|--|--|--|--|--|
| Lead Actors (Select<br>List in alphabetical<br>order) | Films expected   | Producer (s)   |  |  |  |  |
| Aadhi   | Yet to be announced  | -  |  |  |  |  |
| Aari Arjunan  | 4th Floor / Untitled film /  | Mano Creation / Madras Deck Entertainment  |  |  |  |  |
| Arjun Das   | Once More  | Million Dollar Studios   |  |  |  |  |
| Arulnidhi   | DeMonte Colony 3   | Gnanamuthu Pattarai  |  |  |  |  |
| Ashok Selvan  | AS 23 / Untitled Film  | Happy High Pictures / Million Dollar Studios   |  |  |  |  |
| Atharvaa  | Address / Parasakthi /<br>Idhayam Murali   | Ajey Krishna / Dawn Pictures   |  |  |  |  |
| Bharath   | Munnarivaan / Kalidas 2  | Libra Productions / Sky Pictures   |  |  |  |  |
| Dhruv Vikram  | Yet to be announced  | -  |  |  |  |  |
| Dinesh  | Karuppu Pulsar   | Yasho Entertainment  |  |  |  |  |
| G.V. Prakash Kumar                                    | Idi Muzhakkam / Untitled film /<br>Mental Manathil /<br>Immortal / Untitled Film | Skyman Films International / Neelam Productions / Parallel Universe Pictures / Ak Film Factory / Beyond Pictures |  |  |  |  |
| Gautham Karthik                                       | Criminal / Mr.X (with Arya)  | Parsa Pictures-Big Print Pictures /<br>Prince Pictures   |  |  |  |  |
| Harish Kalyan   | Nooru Kodi Vanavil / HK 15   | Balaji Kapa / Think Studios  |  |  |  |  |
| Hip Hop Adhi  | Meesaya Murukku 2  | Avni Cinemax   |  |  |  |  |
| Jai   | Karuppar Nagaram / Jai 32 /<br>Untitled Film / Untitled Film                     | R. Ramesh / Mithun Mithra Productions /<br>Studio Green / BV Frames  |  |  |  |  |
| Kalaiyarasan  | Yet to be announced  | -  |  |  |  |  |
| Kalidas Jayaram                                       | Yet to be announced  | -  |  |  |  |  |
| Kathir  | Aasai / Maanavan   | Eagle's Eye Entertainment / Fortune Studios  |  |  |  |  |
| Kreshna   | Untitled Film / Kreshna 23 /<br>Kreshna 25                                       | EVEG Entertainment / Dawn Creations /<br>Manu Manthra Creations  |  |  |  |  |
| Manikandan  | Untitled   | Neelam Productions   |  |  |  |  |
| Mahat Raghavendra                                     | Kadhale Kadhale  | Sri Vaari Films  |  |  |  |  |
| (Master) Mahendran                                    | Arindam  | Raw 1 Media  |  |  |  |  |
| Mirchi Shiva  | Saloon / Golmaal   | Inder Kumar / Jaguar Studios   |  |  |  |  |
| Nakkul  | Yet to be announced  | -  |  |  |  |  |
| Prashanth   | Prashanth 55 with Dir. Hari  | Staar Movies   |  |  |  |  |
| Rio Raj   | Yet to be announced  | -  |  |  |  |  |
| Sathish   | Yet to be announced  | _  |  |  |  |  |
| S.J. Suryah   | Killer   | Sree Gokulam Movies  |  |  |  |  |
| · · · · · · · · · · · · · · · · · · ·                 |  |  |  |  |  |  |
| Shanmuga Pandian                                      | Kombuseevi   | Star Cinemas (2) (2) (3) (4) (4) (4) (4) (4) (4) (4) (4) (4) (4  |  |  |  |  |
| Shantanu Bhagyaraj                                    | Untitled Film / Magenta  | Studio Green / Brand Blitz Entertainment   |  |  |  |  |
| Sibi Sathyaraj  | Yet to be announced  | -  |  |  |  |  |
| Srikanth  | Theenkirai / Operation Laila   | TWD Media / Selrin Production  |  |  |  |  |
| Taman Kumar   | Untitled Film  | Best Cast Studios  Zinema Media & Entertainment -  |  |  |  |  |
| Tharshan  | GodsJilla  | Creative Entertainers - PGS Productions  |  |  |  |  |
| Vaibhav   | Aalambana  | KJR Studios  |  |  |  |  |
| Vasanth Ravi  | Yet to be announced  | -  |  |  |  |  |
| Vemal   | Untitled Film / Vadam  | Ajith Vinayaka Films / Masani Pictures   |  |  |  |  |
| Vetri   | Iravu  | M.S. Murugaraj   |  |  |  |  |
| Vidaarth  | Kaagangal / Untitled /<br>Madhiyaalan  | Mayavaram Pictures / Cuviyam Films /<br>Studio Jockey Entertainment  |  |  |  |  |
| Vikram Prabhu   | Rathamum Sathaiyum /<br>Pagaiye Kaththiru / Sirai                                | Karthik Advaith / Kandhan Arts /<br>Seven Screen Studios   |  |  |  |  |
| Vikranth  | The Killer Man   | Big Bang Cinemas   |  |  |  |  |
| Yogi Babu   | Medical Miracle / Constable Nandhan/<br>Untitled                                 | A1 Productions / Shankar Productions / Dev Cinemas   |  |  |  |  |













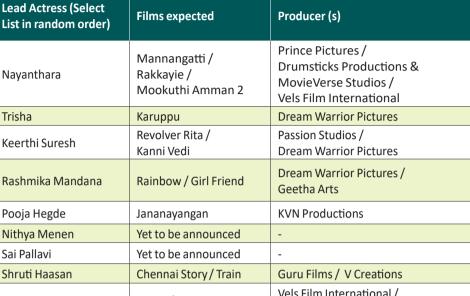


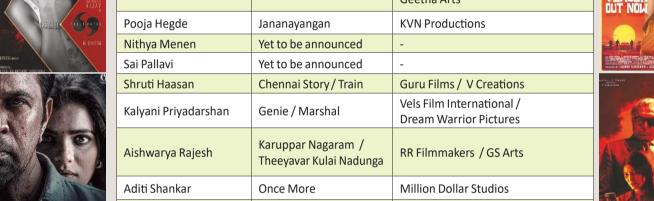


# RAKKAYİE

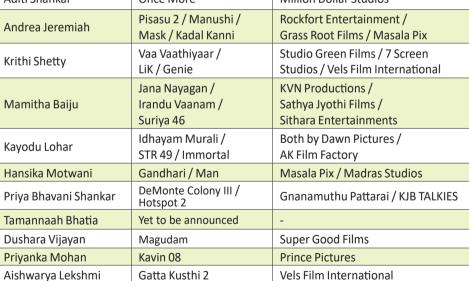
## TAMIL FILMS OF LEAD HEROINES EXPECTED IN 2025 - 26











Yet to be announced

Yet to be announced

Pagaivanukku Arulvai /

The Proof / Yogi Da

Untitled film

Untitled film

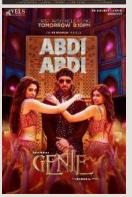
Mangai













Malavika Mohanan

Varalakshmi Sarathkumar

Raashi Khanna

Vani Bhojan

Kayal Anandhi

Sai Dhanshika

Sri Monica Cini Films

Studio Green Films

Studio Green Films

JSM Pictures
Golden Studios /

4 Monkeys Studios /



The list of films that are expected to be released from November 2025 onwards, as per the release date announced by the Producers, is shared below. This is only a tentative list and will be updated every month.

Producers are requested to make a note of the release schedule below and plan their releases based on this. We sincerely request Producers not to plan their releases if already 4 or 5 films have scheduled their release in that week. Currently there are too many releases (6 to 10 releases) in some weeks, which affect all the films with audience not showing interest to watch any of them.

| WORLDWIDE<br>05.12.25  | Date   | Film Title                | Production Banner             | Director Name         | Lead Actor                               | Theatre<br>/ OTT | Satellite rights | OTT rights      | Genre              |
|--|--------|---------------------------|-------------------------------|-----------------------|--|------------------|------------------|-----------------|--------------------|
|  | 07-Nov | Aaromaley                 | Mini Studios                  | Sarang Thiagu         | Kishen Das                               | Theatre          | Vijay TV         | Jio Hotstar     | Romance            |
| VAA<br>VAATHIYAAR  | 07-Nov | Others                    | Grand Pictures                | Abin Hariharan        | Adithya<br>Madhavan                      | Theatre          |                  |                 | Thriller           |
| Annual Committee of Market | 07-Nov | The Girlfriend            | Geeta Arts                    | Rahul<br>Ravindran    | Rashmika<br>Mandanna                     | Theatre          |                  |                 | Romance            |
|  | 07-Nov | Cristina<br>Kathirvelan   | Sri Lakshmi Dream<br>Factory  | SJN Alax<br>Pandian   | Kaushik Ram<br>- Pratibha                | Theatre          |                  |                 | Romance            |
|  |        |                           |                               |                       |  |                  |                  |                 |                    |
|  | 14-Nov | Kaantha                   | Spirit Media & Wayfarer Films | Selvamani<br>Selvaraj | Dulquer<br>Salmaan                       | Theatre          |                  | NetFlix         | Period<br>Drama    |
|  | 14-Nov | Kumki 2                   | Pen Studios                   | Prabhu<br>Solomon     | Mathi - Arjun<br>Das                     | Theatre          |                  |                 | Realistic          |
| 130  |        |                           |                               |                       |  |                  |                  |                 |                    |
| ž živ  | 21-Nov | Mask                      | The Show Must Go On           | Vikarnan<br>Ashok     | Kavin-Andrea<br>Jeremiah                 | Theatre          | Vijay TV         | Zee 5           | Thriller           |
|  |        |                           |                               |                       |  |                  |                  |                 |                    |
| S. Srivly of H   | 28-Nov | Lenin Pandiyan            | Sathya Jyothi Films           | D.D. Balachandran     | Dhaarshan<br>Ramkumar &<br>Gangai Amaran | Theatre          |                  | Amazon<br>Prime | Family<br>Drama    |
| The same   |        |                           |                               |                       |  |                  |                  |                 |                    |
| Manufacture of the state of the | 05-Dec | Vaa Vaathiyaar            | Studio Green Films            | Nalam<br>Kumarasamy   | Karthi                                   | Theatre          | Zee Tamil        | Amazon<br>Prime | Fantasy-<br>Action |
|  |        |                           |                               |                       |  |                  |                  |                 |                    |
| APDI   | 12-Dec |                           |                               |                       |  |                  |                  |                 |                    |
| -  |        |                           |                               |                       |  |                  |                  |                 |                    |
| OEMIE -  | 18-Dec | Life Insurance<br>Kompany | Seven Screen Studios          | Vignesh Sivan         | Pradeep<br>Ranganathan                   | Theatre          |                  |                 | Fantasy-<br>Action |
| OL AFFRICA, DOS  |        |                           |                               |                       |  |                  |                  |                 |                    |
| FINAL SECTION STATES AND ADDRESS OF THE PROPERTY OF THE PROPER | 25-Dec | Sirai                     | Seven Screen Studios          | Suresh<br>Rajakumari  | Vikram Prabhu<br>- Akshay                | Theatre          | Zee Tamil        | Zee5            | Realitic           |
| 4  |        |                           |                               |                       |  |                  |                  |                 |                    |
| 117  | 02-Jan |                           |                               |                       |  |                  |                  |                 |                    |
| ·  |        |                           |                               |                       |  |                  |                  |                 |                    |
| His  | 09-Jan | Jananayagan               | KVN Productions               | H. Vinoth             | Vijay                                    | Theatre          | Sun TV           | Amazon<br>Prime | Action             |
|  | 14-Jan | Parasakthi                | Dawn Pictures                 | Sudha Kongara         | Sivakarthikeyan<br>- Ravi Mohan -        | Theatre          | Kalaignar        |                 | Historical         |

<sup>\*</sup> All the above release dates are tentative, as per trade reports and subject to change. Will be updated every month

Atharvaa





TFAPA is growing every month with the addition of new members, by being an Active Producer Association, taking up several new initiatives to benefit its members and the Tamil film industry at large. TFAPA is respected for its active participation and quick support to its members and the industry at large. As of October 2025, the active membership of TFAPA is more than 375, and Team TFAPA wishes to thank the members for trusting the Association and being a part of the family, which is growing each month. In this section, we feature the new Producer members who joined TFAPA during the month of October 2025, to introduce them to the entire community of TFAPA members and also to the film trade. At TFAPA, we are delighted to welcome 6 new members, who joined us during October 2025, whose details are presented below. We wish all the new members a big success in their film production journey.

| S.No. | MEMBERSHIP TYPE     | COMPANY NAME                          | PRODUCER'S NAME               |  |  |  |  |
|-------|---------------------|---------------------------------------|-------------------------------|--|--|--|--|
| 1.    | New Producer Member | M/s PAARVATHAA ENTERTAINMENTS PVT LTD | Mr. KARUPPIAH.C               |  |  |  |  |
| 2.    | New Producer Member | M/s VISION TREE PRODUCTION            | Mr. RAGULAN KADIRESAN         |  |  |  |  |
| 3.    | New Producer Member | M/s SRI KALASA THEATRE PRODUCTIONS    | Mr. M.P. BABU                 |  |  |  |  |
| 4.    | Primary Member      | M/s ZHAGARAM STUDIOS LLP              | Ms. D. JAISHREE               |  |  |  |  |
| 5.    | New Producer Member | M/s DELTA TALKIES                     | Ms. KARTHIKADEVI JEYACHANDRAN |  |  |  |  |
| 6.    | New Producer Member | M/s PIXEL POPCORN PICTURES            | Mr. D. UDAYA KUMAR            |  |  |  |  |

With their addition, TFAPA's family has grown further and become stronger. Our current strength of active producer members is as follows:

#### Summary of TFAPA Members as of 31st October 2025:

| Type of Members      | Number of Members as of 31.10.2025 |  |  |  |  |  |  |
|----------------------|------------------------------------|--|--|--|--|--|--|
| New Producer Members | 289                                |  |  |  |  |  |  |
| Associate Members    | 21                                 |  |  |  |  |  |  |
| Primary Members      | 62                                 |  |  |  |  |  |  |
| Corporate Members    | 5                                  |  |  |  |  |  |  |
| Total Active Members | 377                                |  |  |  |  |  |  |



TFAPA provides several services to its members efficiently and a few of them are listed below:

- 1. Title registration if no objection is received within 72 hours of receipt of the application.
- 2. Publicity clearance for Censor purposes within 48 hours of receipt of the application for films in all South Indian languages.
- 3. In addition, TFAPA helps the members to get the Censor certification in the other three South Indian languages by coordinating with other language associations and using the issue letter.
- 4. Dispute resolution within 48 hours of receipt of complaints/disputes from members relating to trade, FEFSI, or any Technician or Actor.
- 5. Recommendation to FEFSI for shoot commencement on the same day of receipt of the request.
- 6. Supporting the members in the business of their film, within the gambit of the Association by tying up with various business units and technology firms.
- 7. Regular information on the happenings in the industry and guidance wherever required.
- 8. Tariff/cost negotiation for various activities to benefit the members.
- 9. Tamil Cinema Trade Guide to all its members to know more about the happenings in the industry.
- 10. Regular meetings to brief the members on the changes happening in the industry.
- 11. Many other services or support as required from time to time.

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To Advertise in this monthly Trade Guide, please contact: Ms. Prasanna Lakshmi at 9566064204.

Designer: **Senthil Govindasamy** PRO for the Association: **Nikil Murukan** 

FOR INTERNAL CIRCULATION AMONG TFAPA MEMBERS AND TRADE. MAGAZINE IS UNDER REGISTRATION





### TAMIL FILM ACTIVE PRODUCERS ASSOCIATION

### TAMIL CINEMA TRADE GUIDE

Issue - 20/2025 A Ready Reckoner on Tamil Cinema

November 2025



### JIIVA IN







NAME OF SANDO JOSEPH, WITHIGH SHADEY, ENDRAJOR AND PROMOTE HOTHWOMER RHAMATHEN TO BARLU AJU DIDGE ARJUNE ARBU WAIT VISINU DIJLY CHEMICHOCTO LIPTH UNDILL SOCKOME COME CONTROL SAND AND ADMINISTRATION OF THE SAND ADMINISTRATIO

A VISHNU VIJAY MOSICAL